WORKSHEETS
Calendar Year - 2006

Student Name: _____ ID#: 900_____

Worksheet A

Report Annual Amounts

Student/Spouse		Parent/Step-parent
$_____	Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a	$_____
$_____	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	$_____
$_____	Welfare Benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	$_____
$_____	Social Security benefits received, for all household members as reported in question 90 (or 66 for your parents), that were not taxed (such as SSI). Report benefits paid to parents in the **Parents** column, and benefits paid directly to student (or spouse) in the **Student/Spouse** column.	$_____

Worksheet B

Report Annual Amounts

Student/Spouse		Parent/Step-parent
$_____	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S	$_____
$_____	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 -- line 28 + line 32 or 1040A -- line 17	$_____
$_____	Child support you **received** for all children. Don't include foster care or adoption payments.	$_____
$_____	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	$_____
$_____	Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18	$_____
$_____	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). **Exclude rollovers**. If negative, enter a zero here.	$_____
$_____	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). **Exclude rollovers**. If negative, enter a zero here.	$_____
$_____	Credit for federal tax on special fuels from IRS Form 4136-line 20 – (non-farmers only)	$_____
$_____	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	$_____
$_____	Veteran's noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	$_____
$_____	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions or railroad retirement benefits, Black Lung Benefits, disability, etc. **Tax filers only:** Report combat pay not included in AGI (FAFSA questions 35 and 79). **Don't include** student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, (e.g., cafeteria plans).	$_____
$_____	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form	$XXXXXXXX

Worksheet C

Report Annual Amounts

Student/Spouse		Parent/Step-parent
$_____	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31	$_____
$_____	Child support you **paid** because of divorce or separation or as a result of a legal requirement. **Don't** include support for children in your (or your parent's) household, as reported in question 90 (or question 66 for your parents).	$_____
$_____	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	$_____
$_____	Student grant and scholarship aid reported to the IRS in your (or your parent's) adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	$_____

Signatures

(Unsigned or incomplete forms will be returned to student)

I certify that all the information provided on this form is true and correct to the best of my knowledge.

X_____ _____
Student Signature **Date**

X_____ _____
Parent Signature **Date**

Once completed, return to: North Georgia College and State University, Office of Student Financial Aid, Dahlonega, GA 30597